

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,555.75	133.80	0.60%
BSE Sensex	72,382.47	472.77	0.66%
GIFT Nifty*	22,629.50	+53.5	+0.24%
Dow Jones	51,267.90	90.94	0.18%
S&P 500	7,773.95	51.23	0.66%
NASDAQ	27,477.30	286.45	1.05%
FTSE 100	10,497.90	35.99	0.34%
CAC 40	7,834.10	-63.09	-0.80%
DAX	25,254.21	23.01	0.09%
Shanghai*	3,842.19	11.74	0.31%
Nikkei 225*	70,183.40	236.58	0.34%
Hang Seng*	24,200.50	160.16	0.67%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	89.70	0.27	0.30%
Oil (Brent)	100.73	0.41	0.41%
Gold	4,157.10	0.30	0.01%
Silver	61.05	-0.26	-0.42%
Copper	14,485.85	11.50	0.08%
Cotton	0.75	0.00	-0.45%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	-0.01	-0.93%
USD/INR	96.30	0.47	0.49%
GBP/INR	127.13	-0.12	-0.10%
EUR/INR	108.54	-0.31	-0.29%
DX Index	102.17	0.25	0.00%

VIX	Value	Change (Pts)	Change (%)
India	14.78	0.32	2.21%
S&P 500	15.52	0.21	1.37%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.18	0.030
US 10-Year Yield	5.32	0.007

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 134 points higher at 22,556 on Monday.

Aurionpro Solutions Ltd.

The company won a ₹150 Cr follow-on order from a global hyperscaler for an AI-ready data centre in Navi Mumbai.

Bharat Forge Ltd.

The company signed a long-term contract with Pratt & Whitney Canada to supply critical aerospace engine components.

BMW Industries Ltd.

The company commissioned its colour coating line at Bokaro on October 5, 2026, marking the start of operations for the first phase of its ₹803 Cr steel complex.

DLF Ltd.

The company sold out its luxury project The Aureva completely, generating about ₹1,985 Cr in sales.

Embassy Developments Ltd.

The company recorded ₹1,800 Cr of pre-sales at the Embassy Origins launch, booking 477 homes within a week.

JTL Industries Ltd.

The company received an export order from Canada for about 5,000 MT of black welded hollow sections.

Larsen & Toubro Ltd.

The company's PT&D business won multiple mega EPC orders in Saudi Arabia, the UAE and India on October 5, 2026.

Marine Electricals (India) Ltd.

The company won four orders totalling ₹393.52 Cr from Web Werks, CtrlS, GRSE and Navayuga, with execution timelines of 4 to 28 months.

Shyam Metalics and Energy Ltd.

The company signed an MoU with the Maharashtra government for a 9 MTPA steel complex at Chandrapur, with a stated investment of ₹50,000 Cr.

Simplex Infrastructures Ltd.

The company received an Oil India oil drilling services contract worth about ₹1,255.52 Cr, taking FY26 order awards to ₹1,920 Cr.

UltraTech Cement Ltd.

The company commissioned 116.55 MW of wind and 10 MW of waste heat recovery capacity, taking captive green energy capacity above 2,024 MW.

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